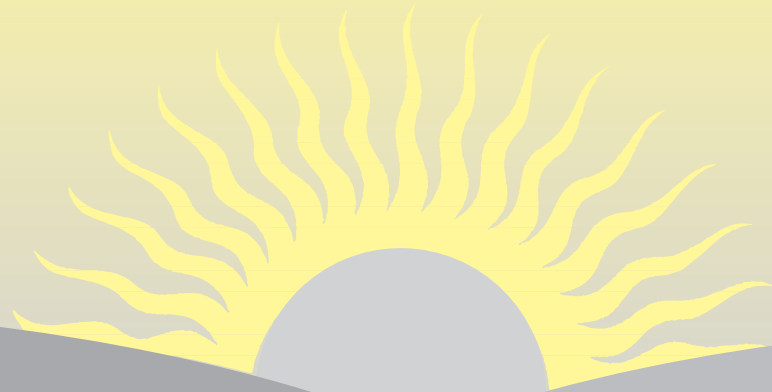


*DELIVERING
THE
PROMISE*

ORGANIZER™

FOR THE ESTATE OF:



MetLife®

INFORMATION ABOUT ASSETS

HOMES

| Primary Home Address | | | | Vacation Home Address | | | |
|------------------------------|----------|--------------------|-------------------------|------------------------------|----------|--------------------|-------------------------|
| Street | | Apt. # | | Street | | Apt. # | |
| City | | State | Zip | City | | State | Zip |
| Mortgage Holder | | Mortgage ID Number | Telephone Number () | Mortgage Holder | | Mortgage ID Number | Telephone Number () |
| Homeowners Insurance Company | | Policy Number | Telephone Number () | Homeowners Insurance Company | | Policy Number | Telephone Number () |
| Flood Insurance Company | | Policy Number | Telephone Number () | Flood Insurance Company | | Policy Number | Telephone Number () |
| Security Company | Password | Code | Telephone Number () | Security Company | Password | Code | Telephone Number () |

AUTOMOBILES

| | | | | | | | | |
|-------------------|---------------|-------------------------|-------------------|---------------|-------------------------|-------------------|---------------|-------------------------|
| Make | | Make | | | Make | | | |
| VIN Number | | Lic. Plate Number | VIN Number | | Lic. Plate Number | VIN Number | | Lic. Plate Number |
| Insurance Company | Policy Number | Telephone Number () | Insurance Company | Policy Number | Telephone Number () | Insurance Company | Policy Number | Telephone Number () |

BOAT

OTHER (Motorcycle/Trailer/Camper/Etc.)

| | | | | | | | | |
|-------------------|--|---------------|-------------------------|-------------------|--|---------------|-------------------------|--|
| Make | | Serial Number | Motor ID Number | Make | | Serial Number | | |
| Insurance Company | | Policy Number | Telephone Number () | Insurance Company | | Policy Number | Telephone Number () | |

FINANCIAL

SAFE DEPOSIT BOX

ATM

| | | | | | | | | |
|-----------|--|------------|--------------|-----------|--|------------|--|--|
| Bank Name | | Box Number | Key Location | Bank Name | | PIN Number | | |
|-----------|--|------------|--------------|-----------|--|------------|--|--|

CHECKING ACCOUNT

CERTIFICATES OF DEPOSIT

| | | | | | | | | | |
|-----------|--|----------------|--|--|-----------|--|--------------------|--|--|
| Bank Name | | Account Number | | | Bank Name | | Certificate Number | | |
|-----------|--|----------------|--|--|-----------|--|--------------------|--|--|

SAVINGS ACCOUNT

MONEY MARKET ACCOUNT

| | | | | | | | | | |
|-----------|--|----------------|--|--|------------------|--|----------------|--|--|
| Bank Name | | Account Number | | | Institution Name | | Account Number | | |
|-----------|--|----------------|--|--|------------------|--|----------------|--|--|

MUTUAL FUNDS

| | | |
|-----------|--------|-------------------------|
| Fund Name | Broker | Telephone Number () |
| Fund Name | Broker | Telephone Number () |
| Fund Name | Broker | Telephone Number () |

401(k) / 403(b) PLANS

| | | |
|--------------|----------------|---------------------------------------|
| Company Name | Account Number | Administrator Telephone Number () |
| Company Name | Account Number | Administrator Telephone Number () |

ANNUITIES

| | | |
|-------------------|-----------------|-------------------------|
| Insurance Company | Contract Number | Telephone Number () |
| Insurance Company | Contract Number | Telephone Number () |

IRAs

| | | |
|------------|----------------|-------------------------|
| Investment | Account Number | Telephone Number () |
| Investment | Account Number | Telephone Number () |
| Investment | Account Number | Telephone Number () |
| Investment | Account Number | Telephone Number () |

BONDS

| | | | |
|--------|--------------------------------|----------------|-------------------------|
| Issuer | Maturity Date Mo / Day / Yr | Account Number | Telephone Number () |
| Issuer | Maturity Date Mo / Day / Yr | Account Number | Telephone Number () |

PENSIONS

| | | |
|---------|---------------|-------------------------|
| Company | Administrator | Telephone Number () |
| ID # | | |
| Company | Administrator | Telephone Number () |
| ID # | | |

STOCKS

| | | | | | |
|------------|--------|-------|-----------------------|--------|-------------------------|
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |
| Investment | Shares | Price | Date Purchased / / | Broker | Telephone Number () |
| Acct # | | | | | |

LOANS

| | | |
|----------|----------------|-------------------------|
| Lender | Account Number | Telephone Number () |
| Contact: | | |
| Lender | Account Number | Telephone Number () |
| Contact: | | |

OTHER

| | | |
|--|--|--|
| | | |
| | | |

About . . . The Life Advice® Program

From time to time, we all benefit from some clear direction. That's why MetLife's Consumer Education Center developed an easy-to-use information resource program called **Life Advice**. And it's available at your fingertips—free.

The **Life Advice** program is about taking charge of the events in your life, and planning for others, so they don't take charge of you. Comprised of 35 brochures, the award-winning program is meant to support individuals through life's opportunities and challenges—the expected and the unexpected.

For more than 135 years, MetLife has reached out to individuals with information about issues that affect their health, property and financial well-being. The **Life Advice** program is a

progressive move to continue and enhance our public service commitment. We've partnered with a host of experts to bring you the **Life Advice** brochures so you can build your financial freedom and live a happier, healthier and more productive life.

We sincerely hope the information provided in our brochures helps you deal more effectively with the opportunities and challenges in your life and, in particular, with the important areas listed in the **DELIVERING THE PROMISE Organizer**.

The MetLife Consumer Education Center

Metropolitan Life Insurance Company, 200 Park Avenue, New York, NY 10166

www.metlife.com

INSURANCE (I)

- Auto Insurance LAI01
- Disability Insurance LAI02
- Homeowner's Insurance LAI03
- Life Insurance LAI04
- Long Term Care LAI05
- Protecting Your Purchases LAI06

INVESTING (V)

- 401(k) Plans LAV01
- 403(b) Plans LAV02
- Annuities LAV03
- Financial Planning
for College LAV04
- Investing and Money Basics LAV05
- IRAs LAV06
- Mutual Funds LAV07

MONEY MATTERS (M)

- Building Financial Freedom LAM01
- Being an Entrepreneur LAM02
- Doing Your Taxes LAM03
- Estate Planning LAM04
- Helping Your Child
Understand Money LAM05
- Inheritance LAM06
- Taking Legal Action LAM07

HEALTH & LIFESTYLE (H)

- Your Home LAH01
- Retirement LAH02
- Your Career LAH03
- Being Healthy LAH04
- Choosing a Dentist LAH05
- Healthy Aging LAH06

SAFETY & SECURITY (S)

- Being a Victim of
Identity Theft LAS01
- Disaster Preparation LAS02
- Fire Safety LAS03
- Travel Safety LAS04

FAMILY MATTERS (F)

- Becoming a Parent LAF01
- Caring For An Aging
Loved One LAF02
- Loss of a Loved One LAF03
- Planning for Your
Special Needs Child LAF04
- When Your Child Gets a
Driver's License LAF05

ADDITIONAL MATERIALS

- Directory LAA01

To order up to three free brochures,
call **1-800-METLIFE**
(that's 1-800-638-5433).

You can also access **Life Advice**® on the
Internet at www.lifeadvice.com.

Life Advice®

MetLife Consumer Education Center

CREDIT CARDS

| | | | |
|------|----------|--------|-------------------------|
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |
| Card | EXP Date | Number | Telephone Number () |

FREQUENT FLYER CLUBS

| | | |
|---------|-----------|-------------------------|
| Airline | FF Number | Telephone Number () |
| Airline | FF Number | Telephone Number () |
| Airline | FF Number | Telephone Number () |

OTHER CLUBS / ORGANIZATIONS

| | | |
|------|-----------|-------------------------|
| Club | ID Number | Telephone Number () |
| Club | ID Number | Telephone Number () |
| Club | ID Number | Telephone Number () |
| Club | ID Number | Telephone Number () |
| Club | ID Number | Telephone Number () |

MILITARY

| | | |
|----------------|---------------|---------------------------------|
| Service Branch | Serial Number | Discharge Date Mo / Day / Yr |
|----------------|---------------|---------------------------------|

FUNERAL ARRANGEMENTS

| | |
|---|--------------------|
| Funeral Home | Location |
| Funeral Service | Location |
| Type of Burial <input type="checkbox"/> Lot # _____ <input type="checkbox"/> Internment <input type="checkbox"/> Cremation | Location & Contact |

IN THE FUTURE

Soon after the funeral or memorial service is over, you also may be asked to finalize the financial affairs of the deceased. Depending upon the size and type of estate, this can be a complex—and sometimes expensive—process. For example, you may be involved in the probate process, which determines the authenticity of your loved one's will. If there is no valid will, the property will be passed on to heirs according to state law.

You may have to address many other important issues. If you can afford it, it is probably wise to consult a lawyer or at least find a comprehensive reference book to help you out. To get you started, however, you can refer to this short list of things to do.

- Contact the Social Security Administration (800/772-1213) regarding any benefits the deceased may have been receiving and any benefits that you may be eligible for.
- Notify your loved one's insurance company. Ask for claim forms and instructions on how to file for life insurance proceeds.
- Notify your loved one's employer. You or other family members may be entitled to benefits.
- Submit outstanding medical claims to the proper insurer.
- Notify banks at which the deceased had accounts.
- Notify creditors.
- Determine what taxes are due and file final tax returns.
- If the deceased served in, or was retired from, the uniformed services, the spouse and any minor children may be eligible for certain benefits. For information, contact the nearest Department of Veterans Affairs (or call 800/827-1000), Military Casualty Assistance or Civil Service offices.